



Thoughtfully Paired
Carefully Designed

**HDFC NIFTY
LARGEMIDCAP250 PLUS 8-13 YR
G-SEC 70:30 INDEX FUND**

NFO

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HDFC Mutual Fund: SEBI Registration Number: MF/044/00/6

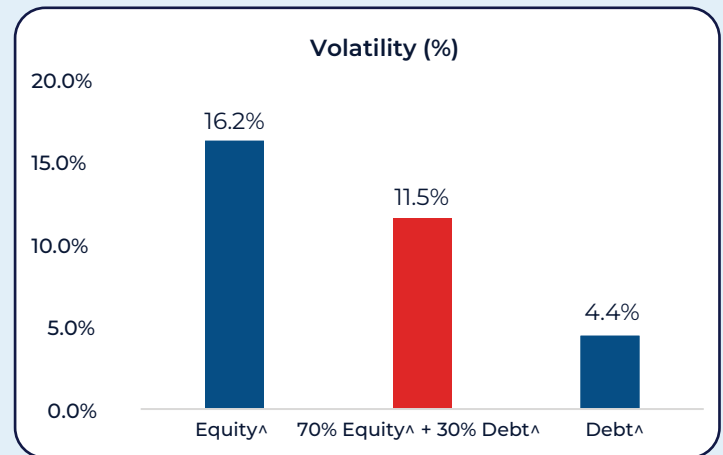
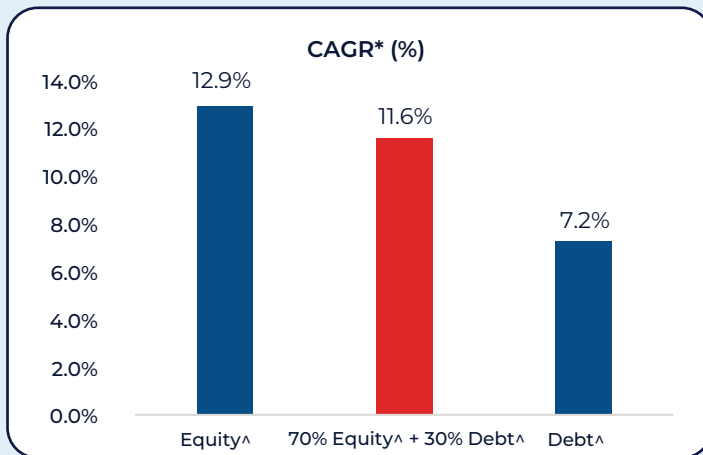
NFO PERIOD: 5th TO 19th OCTOBER 2026

HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund offers investors a convenient way to get a passive exposure to Equity and Debt asset classes. The Fund presents a blend of Large Cap and Mid Cap Equity constituents (70%) along with the most liquid bonds with maturities between 8-13 years (30%). This Equity Oriented Hybrid Index Fund aims to balance the long-term growth potential of Equity with the resilience of Debt.

An Equity-Debt mix may be a resilient combination!

- Winners among Equity & Debt keep changing => exposure to both is recommended
- Low correlation between Equity and Debt => having an allocation to both could help balance portfolio volatility, thereby helping provide diversification benefits
- Equity-Debt combination may help improve risk-adjusted returns of a portfolio
- An Equity-Debt combination tends to have a lower drawdown compared to its pure Equity counterpart during periods of Equity market stress

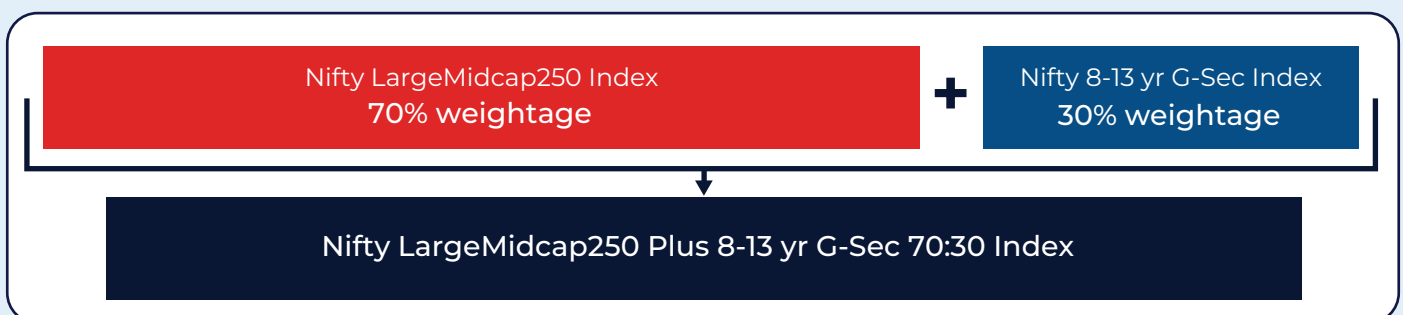
Combining Equity (70%) and Debt (30%) may help provide a volatility cushion without compromising on long-term growth!



Source: NSE Indices Ltd. and internal calculations. Data from Jan 03, 2011 to Sep 30, 2026. Monthly rebalancing of various portfolio combinations is considered for the above analysis. HDFC AMC/ Mutual Fund is not guaranteeing future returns of these asset classes. The above combinations are for illustrative purpose. Investors are requested to take professional advice while making investment decisions. [^]The Nifty LargeMidcap 250 Index has been used as a proxy for Equity and the Nifty 8-13 yr G-sec Index has been used as a proxy for Debt. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**
*CAGR: Compounded Annual Growth Rate

An Equity (70%)-Debt (30%) combination may result in Equity-like returns but with lower risk

The Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index blends Equity (70%) and Debt (30%)~



➤ **Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index consists of:**

- Nifty LargeMidcap 250 Index (70%) - Provides diversified exposure across Large Cap and Mid Cap stocks with potential for long-term growth
- Nifty 8-13 yr G-Sec Index (30%) - Provides exposure to the most liquid bonds with maturities between 8-13 years

➤ **The Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index is rebalanced on a monthly basis**

Source: NSE Indices Ltd. ~For detailed methodology, please visit www.niftyindices.com. The Nifty LargeMidcap 250 Index refers to the Equity component and the Nifty 8-13 yr G-sec Index refers to the Debt component.

Performance of the hybrid index vs its pure Equity and pure Debt components

Return Periods	CAGR* as on Sep 30, 2026		
	Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI
1 year	0.8%	-0.4%	2.8%
3 year	9.8%	10.8%	6.8%
5 year	9.5%	11.0%	5.6%
7 year	13.9%	16.7%	6.0%
10 year	12.2%	14.2%	6.4%
15 year	13.2%	15.3%	7.4%
Since inception^	11.6%	12.9%	7.2%

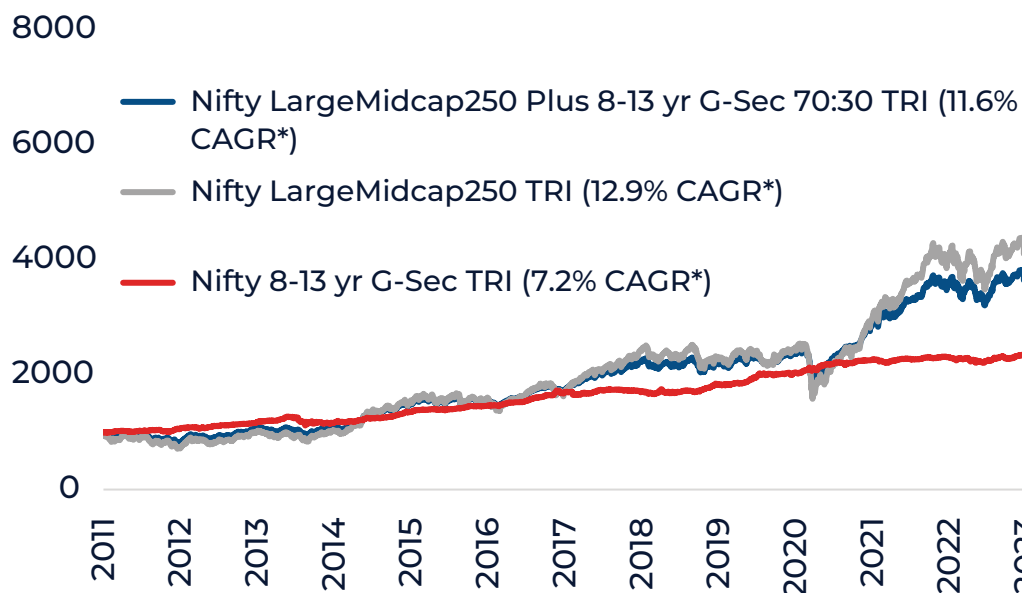
Heatmap Key

Rank 1

Rank 2

Rank 3

Indices rebased to 1000



Source: Source: NSE Indices Ltd. and internal calculations. As on Sep 30, 2026. ^ Jan 03, 2011 is the inception date for the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI and Nifty 8-13 yr G-Sec TRI. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns. *CAGR: Compounded Annual Growth Rate**

Why invest in HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund?



Exposure to both, Equity and Debt, in a single scheme



Aim to benefit from the growth potential of Equity with the stability of Debt



Low correlation between Equity and Debt helps reduce portfolio volatility and provides diversification benefits



Systematic rebalancing helps avoid behavioral biases associated with DIY* rebalancing

*DIY: Do-It-Yourself

Fund Facts – HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund

	HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund
Investment Objective	Passive investment in equity and equity related securities and debt securities replicating the composition of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI), subject to tracking error. There is no assurance that the investment objective of the Scheme will be achieved.
Fund Managers	Ms. Nandita Menezes, Mr. Arun Agarwal and Mr. Sankalp Baid
Benchmark (Total Return Index)	Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI)
Entry / Exit Load	Nil
Min. Investment Amount	During NFO Period and continuous offer period (after scheme re-opens for repurchase and sale): Purchase and additional purchase: Rs. 100 and any amount thereafter Note: Allotment of units will be done after deduction of applicable stamp duty, if any.

HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund:

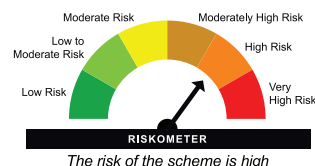
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There is no assurance that the investment objective of the Scheme will be achieved.

Investors should consult their financial advisers, if in doubt about whether the product is suitable for them. The product labeling assigned during the NFO is based on internal assessment of the scheme.

#For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.hdfcfund.com

Riskometer#



NIFTY Disclaimer: HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund "(the Product)" offered by HDFC Asset Management Company Limited is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of the Products or any member of the public regarding the advisability of investing in securities generally or in the Product linked to NiftyLargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) or particularly in the ability of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) to track general stock market performance in India. Please read the full Disclaimers in relation to Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) in the SID of the Product.

HDFC Bank (Sponsor of HDFC Mutual Fund) is not liable or responsible for any loss or shortfall resulting from the operations of the scheme.

Date of Release: 9th October, 2026

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Mission: To be the wealth creator for every Indian

Vision: To be the most respected asset manager in the world