

**Thoughtfully Paired
Carefully Designed**

**HDFC NIFTY
LARGEMIDCAP250 PLUS 8-13 YR
G-SEC 70:30 INDEX FUND**

NFO

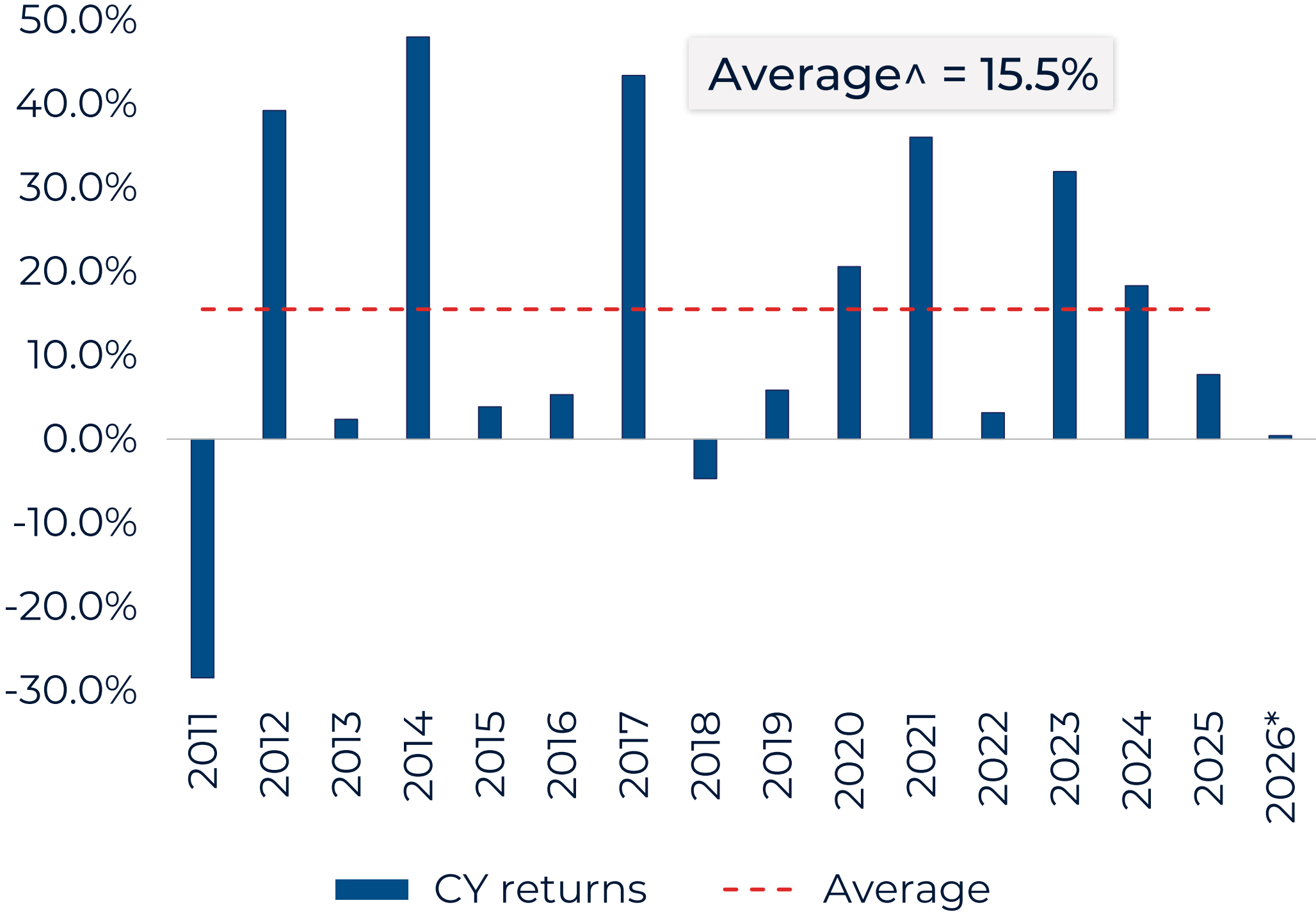
NFO PERIOD: 5th OCTOBER TO 19th OCTOBER 2026

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For disclaimers, refer Slide 21

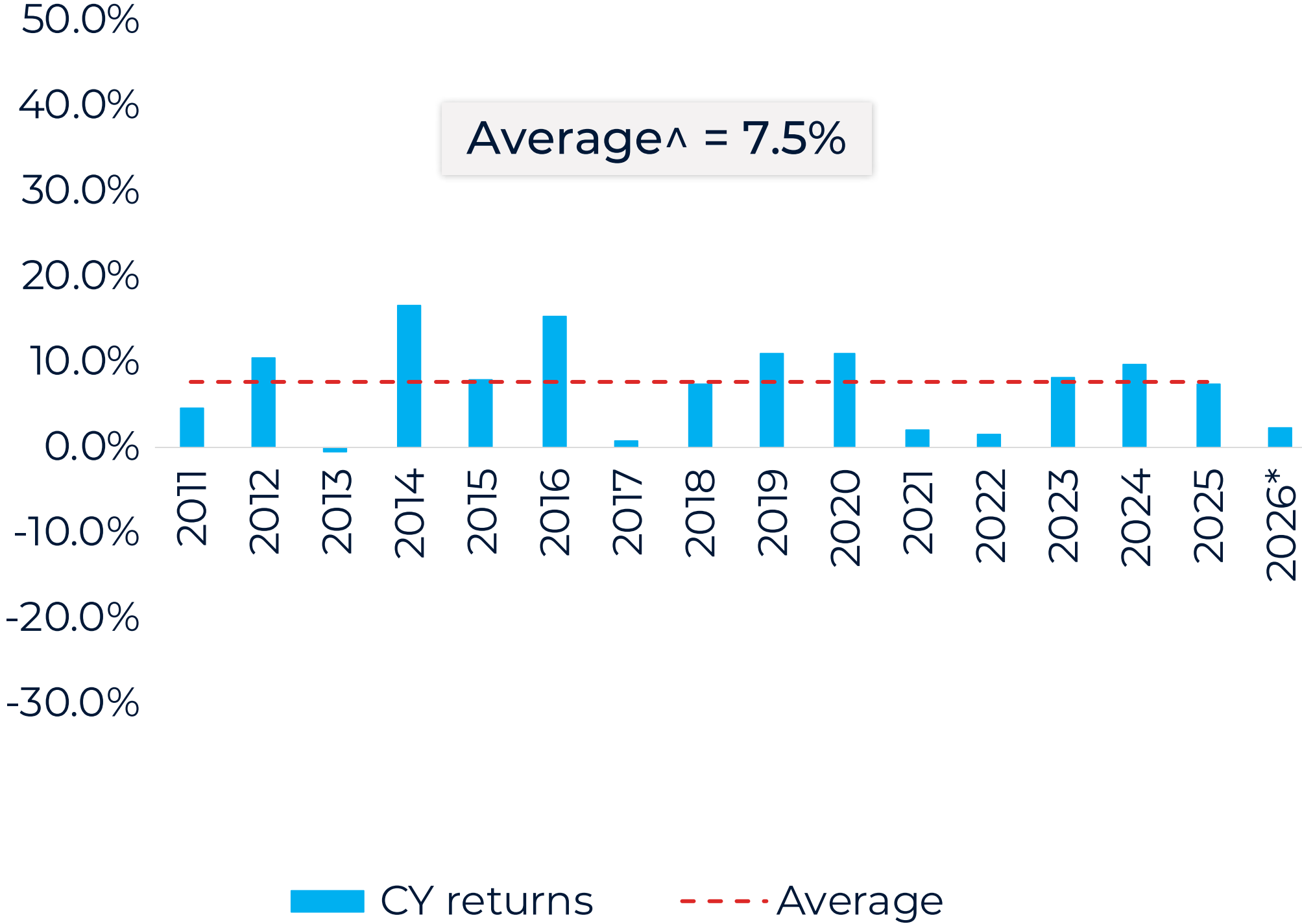
HDFC Mutual Fund: SEBI Registration Number: MF/044/00/6

Equity aims for growth; debt helps support stability

Nifty LargeMidcap 250 TRI

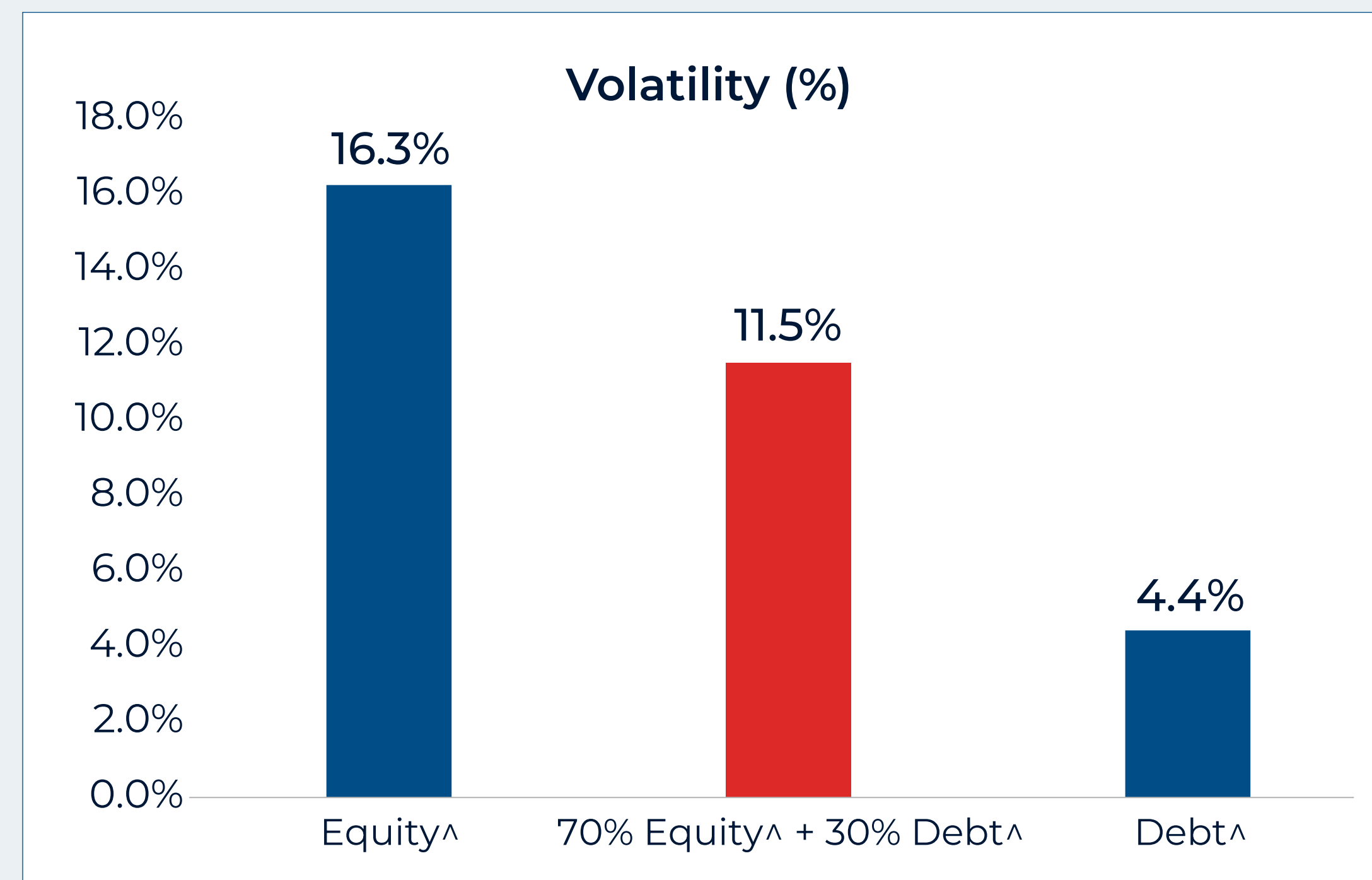
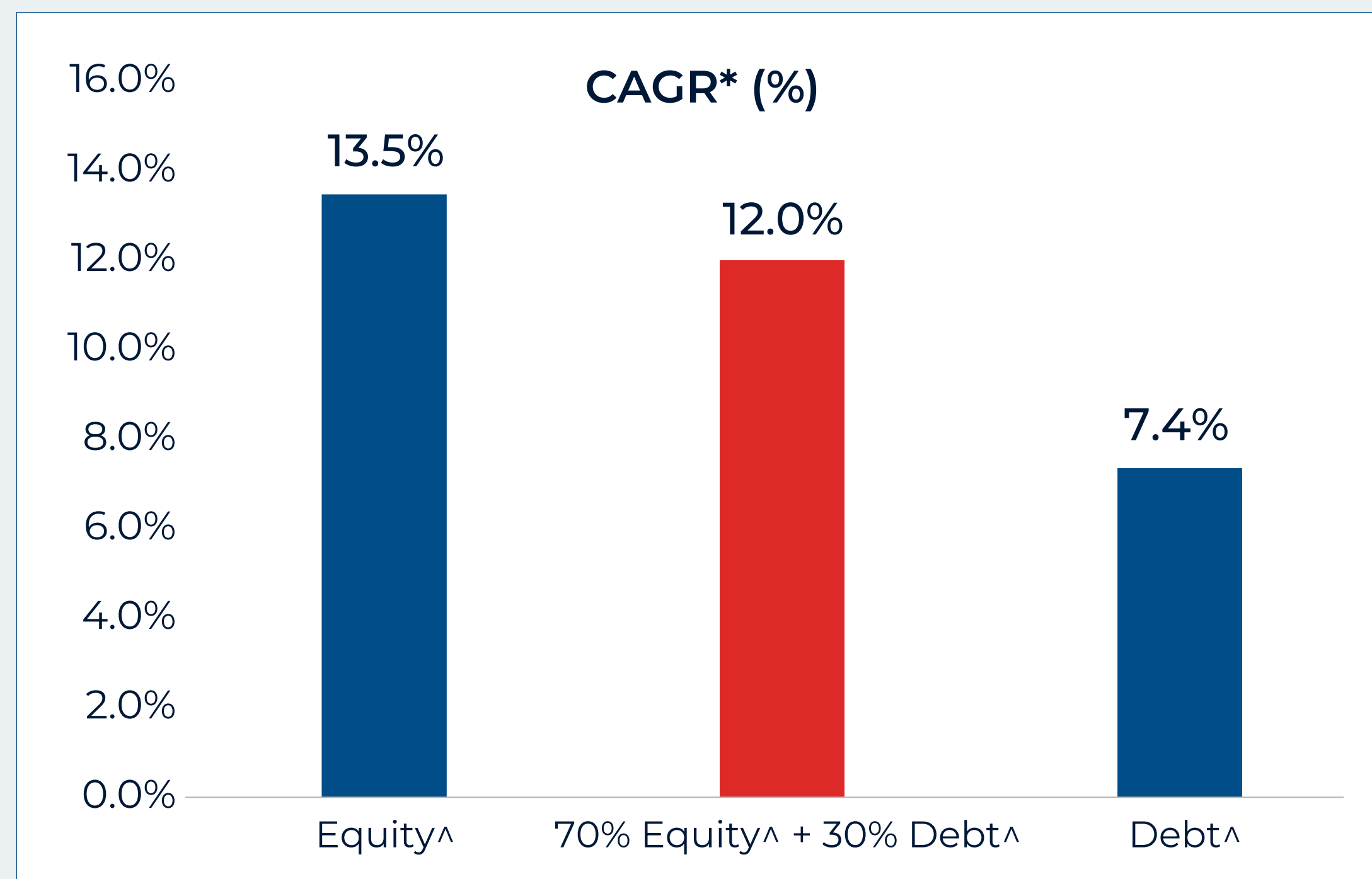


Nifty 8-13 yr G-Sec Index



Source: NSE Indices Ltd. and internal calculations. Data from Jan 03, 2011 to Aug 31, 2026. *Data for CY2026 is till Aug 31, 2026. ^Average does not include data of CY2026.

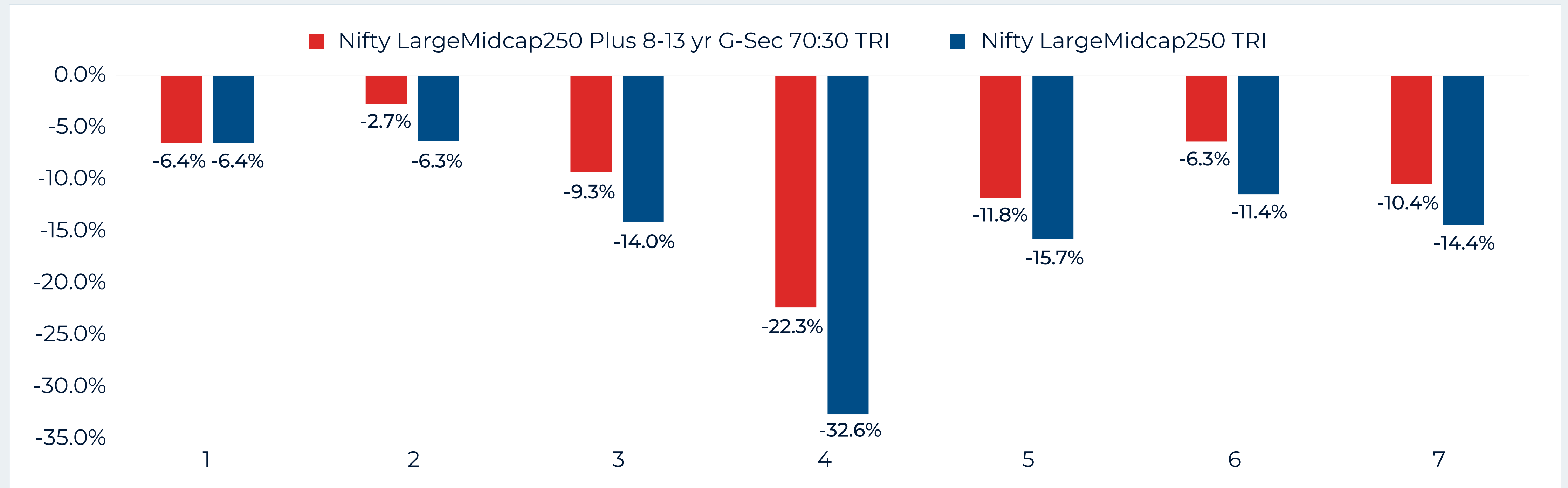
Combining Equity (70%) and Debt (30%) may help provide a volatility cushion without compromising on long-term growth!



Source: NSE Indices Ltd. and internal calculations. Data from Jan 03, 2011 to Aug 31, 2026. Monthly rebalancing of various portfolio combinations is considered for the above analysis. HDFC AMC/ Mutual Fund is not guaranteeing future returns of these asset classes. The above combinations are for illustrative purpose. Investors are requested to take professional advice while making investment decisions. [^]The Nifty LargeMidcap 250 Index has been used as a proxy for Equity and the Nifty 8-13 yr G-sec Index has been used as a proxy for Debt. *CAGR: Compounded Annual Growth Rate

An Equity (70%)-Debt (30%) combination may result in Equity-like returns but with lower risk

A blend of Equity and Debt has historically delivered better resilience than pure Equity during periods of market stress



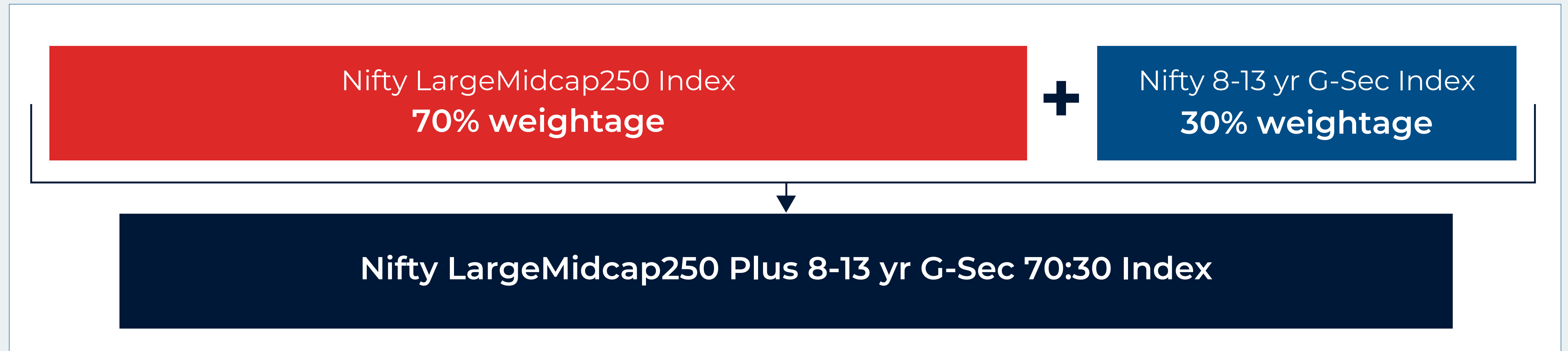
1 - Taper tantrum (2/5/2013 – 30/9/2013), 2 - China devaluation (15/6/2015 – 15/2/2016), 3 – IL&FS Crisis (30/8/2018 – 30/10/2018), 4 – Covid (15/1/2020 – 30/3/2020), 5 - Russia-Ukraine war (18/10/2021 – 30/6/2022), 6 – Global uncertainties / tariff tantrum (16/9/2024 – 15/4/2025), 7 - Geopolitical uncertainties and oil price spike (31/12/2025 – 30/3/2026)

Source: NSE Indices Ltd. and internal calculations. Data as of Aug 31, 2026. Note the historical examples above are not exhaustive and are for illustration purposes. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI):

Offering exposure to Equity (70%) and Debt (30%)

The Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index blends Equity (70%) and Debt (30%)*



➤ Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index consists of:

- Nifty LargeMidcap 250 Index (70%) - Provides diversified exposure across Large Cap and Mid Cap stocks with potential for long-term growth
- Nifty 8-13 yr G-Sec Index (30%) - Provides exposure to the most liquid bonds with maturities between 8-13 years

➤ The Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index is rebalanced on a monthly basis

Source: NSE Indices Ltd. *For detailed methodology, please visit www.niftyindices.com. The Nifty LargeMidcap 250 Index refers to the Equity component and the Nifty 8-13 yr G-sec Index refers to the Debt component.

About the Equity and Debt components of the hybrid index



Top 10 constituents of the Nifty LargeMidcap 250 Index in the hybrid index^

Constituent	Weightage (%)
HDFC BANK LTD. ₹	2.76%
ICICI BANK LTD.	2.64%
RELIANCE INDUSTRIES LTD.	2.19%
BHARTI AIRTEL LTD.	1.40%
LARSEN & TOUBRO LTD.	1.20%
BSE LTD.	1.12%
STATE BANK OF INDIA	1.11%
INFOSYS LTD.	1.01%
AXIS BANK LTD.	0.95%
KOTAK MAHINDRA BANK LTD.	0.78%
Total of Top 10 constituents	15.16%

About the Nifty LargeMidcap 250 Index:

- The Nifty LargeMidcap 250 Index reflects the performance of a portfolio of 100 Large Cap and 150 Mid Cap companies listed on NSE
- The aggregate weight of Large Cap stocks and Mid Cap stocks is 50% each in the Nifty LargeMidcap 250 Index, reset quarterly
- The index combines the stability of Large Caps with the growth potential of Mid Caps

About the Nifty 8-13 yr G-Sec Index:

The Nifty 8-13 yr G-Sec index consists of the top 3 (in terms of traded value) liquid Government of India bonds with residual maturity between 8 to 13 years

Constituents of the Nifty 8-13 yr G-Sec Index in the hybrid index^

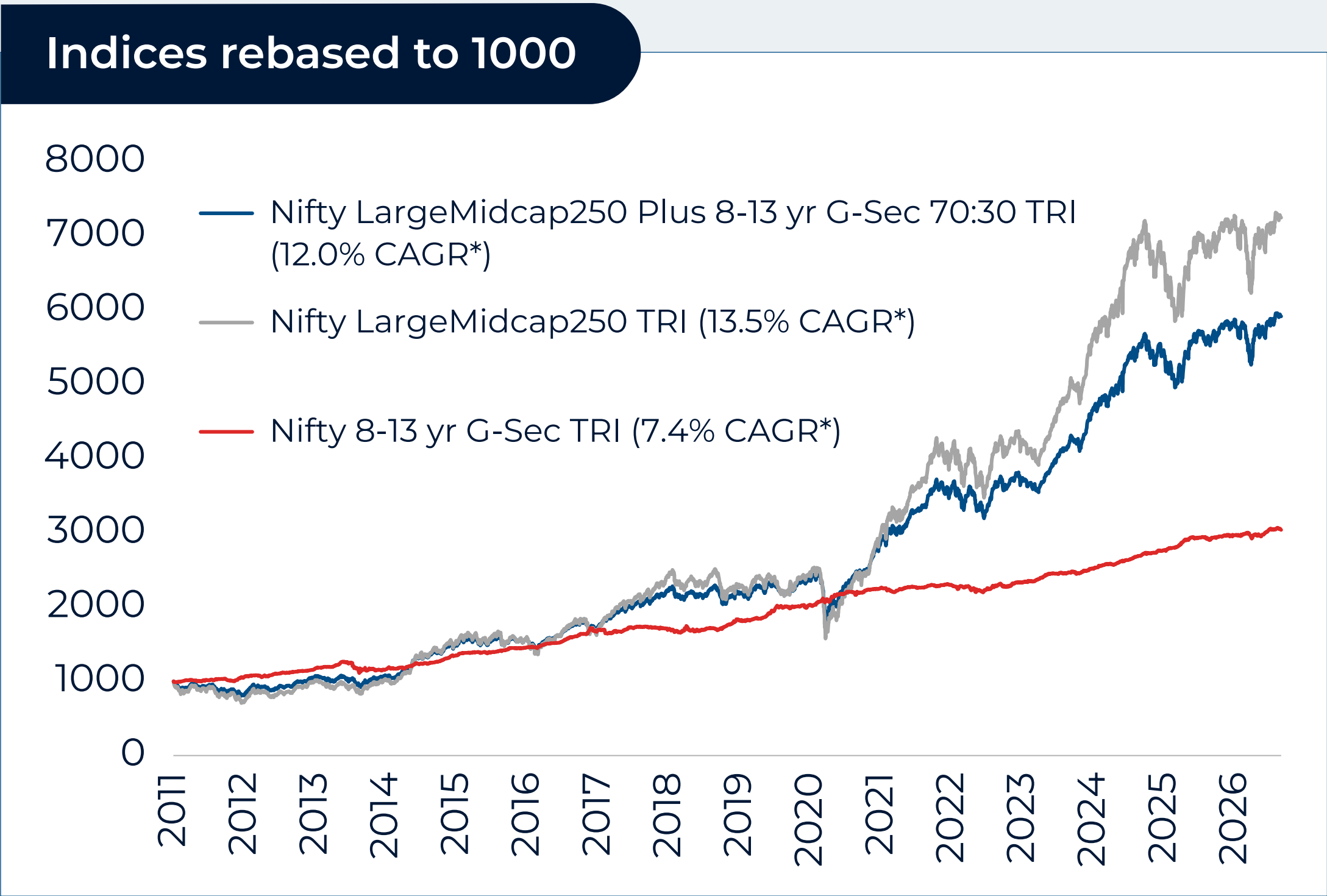
Constituent	Weightage (%)
6.94% GS 2036	15.90%
6.48% GS 2035	8.00%
6.33% GS 2035	6.08%
Total of Debt constituents	29.98%

Source: NSE Indices Ltd. and internal calculations. As of Aug 31, 2026. ^Weights are of the constituents in the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index.
₹ Sponsor of HDFC Mutual Fund

Performance of the hybrid index vs its pure Equity and pure Debt components



Return Periods	CAGR* as on Aug 31, 2026		
	Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI
1 year	7.2%	8.0%	4.6%
3 year	12.3%	14.3%	7.2%
5 year	11.3%	13.4%	5.9%
7 year	15.1%	18.5%	6.1%
10 year	12.8%	14.9%	6.6%
15 year	13.5%	15.6%	7.5%
Since inception^	12.0%	13.5%	7.4%



Source: NSE Indices Ltd. and internal calculations. As on Aug 31, 2026. ^ Jan 03, 2011 is the inception date for the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI and Nifty 8-13 yr G-Sec TRI. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.** *CAGR: Compounded Annual Growth Rate

Winners among Equity and Debt keep changing

FY	Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI
FY11	-5.0%	-8.1%	1.7%
FY12	-2.6%	-6.3%	4.4%
FY13	8.5%	6.5%	12.4%
FY14	13.3%	19.5%	-0.5%
FY15	36.2%	44.8%	17.2%
FY16	-0.6%	-4.3%	7.5%
FY17	24.6%	29.9%	12.1%
FY18	10.9%	14.6%	2.1%
FY19	7.2%	6.5%	7.9%
FY20	-15.9%	-27.5%	14.0%
FY21	58.3%	85.9%	5.5%
FY22	16.6%	22.9%	2.6%
FY23	1.9%	0.6%	4.3%
FY24	33.8%	46.0%	8.7%
FY25	8.4%	7.3%	10.0%
FY26	0.6%	-0.8%	3.3%
FY27FYTD	12.3%	16.3%	3.4%

Heatmap Key

Rank 1	Rank 2	Rank 3
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	Nifty LargeMidcap 250 TRI
Number of Financial Years*	16
Years of outperformance / falling less than Nifty 8-13 yr G-Sec TRI	7 (43.8%)

Source: NSE Indices Ltd. and internal calculations. Data as of Aug 31, 2026. FY is Financial Year FYTD: Financial Year To Date. *Does not include data of FY27FYTD. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

Exposure to both Equity and Debt can be obtained in a single scheme via a hybrid index fund!

Historically the hybrid index has delivered moderate average rolling returns with a moderate return-risk ratio!

Return Periods	Average Rolling Returns			Std. Deviation of Rolling Returns			Return-Risk Ratio		
	Nifty LargeMidcap 250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI	Nifty LargeMidcap 250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI	Nifty LargeMidcap 250 Plus 8-13 yr G-Sec 70:30 TRI	Nifty LargeMidcap 250 TRI	Nifty 8-13 yr G-Sec TRI
1 year	14.2%	17.1%	7.8%	14.1%	20.8%	5.2%	1.01	0.82	1.49
3 year	14.6%	17.2%	7.6%	4.5%	6.7%	2.2%	3.24	2.57	3.44
5 year	14.2%	16.5%	7.6%	3.3%	5.1%	1.4%	4.27	3.24	5.46
10 year	14.2%	16.4%	7.7%	1.0%	1.4%	0.5%	14.19	11.61	16.33

Heatmap Key

Rank 1

Rank 2

Rank 3

- The average rolling returns and standard deviation of rolling returns of the hybrid index is lower than its pure Equity component, but greater than its pure Debt component
- The return-risk ratio of the hybrid index is lower than its pure Debt component, but greater than its pure Equity component

Source: NSE Indices Ltd. and internal calculations. Based on daily rolling returns of Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 TRI, Nifty LargeMidcap250 TRI and Nifty 8-13 yr G-Sec TRI . Return Period: Jan 03, 2011 to Aug 31, 2026 for the abovementioned indices, since Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index and Nifty 8-13 yr G-Sec Index has TRI values from Jan 03, 2011 onwards. Return Risk Ratio = Average Rolling Returns/Std. Deviation of Rolling Returns. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

Equity & Debt mix may be a resilient combination!



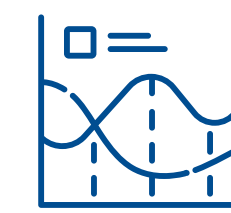
Winners among
Equity & Debt keep
changing => exposure
to both is warranted



Low correlation
between Equity and
Debt => having an
allocation to both can
help balance portfolio
volatility, thereby
helping provide
diversification benefits



Equity-Debt
combination may
help improve
risk-adjusted returns
of a portfolio



An Equity-Debt
combination tends
to have a lower
drawdown
compared to its pure
Equity counterpart
during periods of
Equity market stress

Presenting

HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund

Why invest in a product giving exposure to both Equity and Debt?

DIY rebalancing invites friction

Needs your Time and Resources:

One needs to compute current allocation, amount to be rebalanced, and then execute on various platforms



Exposes you to Transaction Costs:

Investors may need to bear exit loads, pay taxes on capital gains, or optimize for them



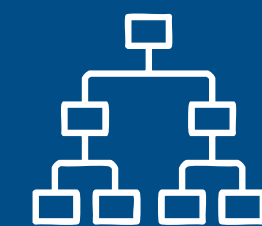
Prone to Behavioral Errors:

Investors may “skip” rebalancing on account of recency bias



Scope for lack of systematic rebalancing

could lead to suboptimal investment decisions



Why invest in HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund?



Exposure to both, Equity and Debt, in a single scheme



Aim to benefit from the growth potential of Equity with the stability of Debt



Low correlation between Equity and Debt helps reduce portfolio volatility and provides diversification benefits



Systematic rebalancing helps avoid behavioral biases associated with DIY rebalancing

	Holding Period	Tax
Equity Oriented Mutual Fund	<=12 months	Short-Term Capital Gains Tax = 20%*
	>12 months	Long-Term Capital Gains Tax = 12.5%*

*Surcharge and Health & Education Cess as applicable. In view of the individual nature of the tax consequences, each investor is advised to consult his/ her own professional tax advisor. The scheme is taxed as an equity-oriented mutual fund since allocation to equity is more than 65%.

Managing Index Solutions for over 20 years

HDFC AMC has been managing Index Solutions for 20+ years

Wide Product Range

20 ETFs, 30 Index Funds & 4 FOFs including:

- Market-cap based - 7 ETFs & 9 Index Funds
- Sector/ Theme based – 5 ETFs, 5 Index Funds and 1 Fund of Fund
- Smart Beta based – 5 ETFs & 6 Index Funds
- Commodities – 2 ETFs & 2 Fund of Funds
- Debt – 10 Index Funds & 1 ETF
- International – 1 Fund of Fund

One of the largest funds across certain categories

- Market-cap based Index Funds
- Commodity ETFs with over 16+ years of history
- Smallcap ETF category

Fund Facts – HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund



	HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund
Investment Objective	Passive investment in equity and equity related securities and debt securities replicating the composition of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI), subject to tracking error. There is no assurance that the investment objective of the Scheme will be achieved.
Fund Managers	Ms. Nandita Menezes, Mr. Arun Agarwal and Mr. Sankalp Baid
Benchmark (Total Return Index)	Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI)
Entry / Exit Load	Nil
Min. Investment Amount	During NFO Period and continuous offer period (after scheme re-opens for repurchase and sale): Purchase and additional purchase: Rs. 100 and any amount thereafter Note: Allotment of units will be done after deduction of applicable stamp duty, if any.

How will the Scheme allocate its assets?



HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
Constituents of Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index**	95	100
Plain Vanilla Debt Securities, Government Securities, T-Bills and Money Market Instruments, Repo on Government Securities, Units of Liquid and Overnight schemes of Mutual Fund	0	5

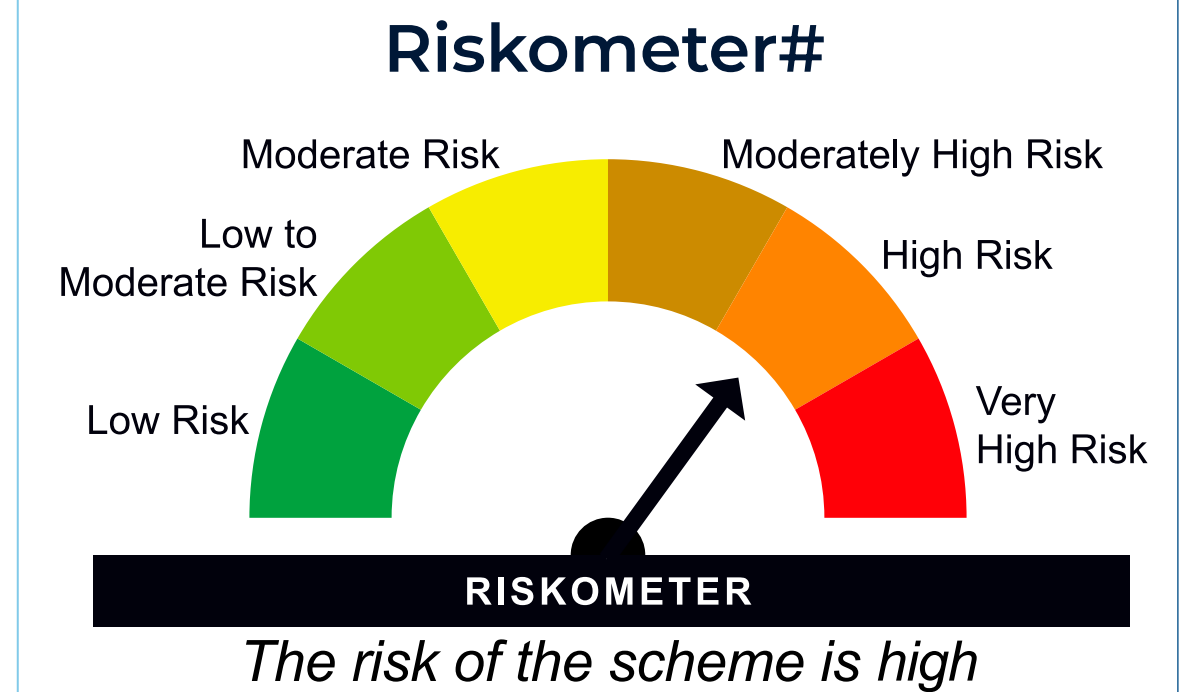
** Refer Investment Strategy for replication norms at - <https://www.hdfcfund.com/statutory-disclosure/offer-document-disclosures>

- ▶ As the Scheme aims to replicate the Nifty LargeMidcap250 Plus 8-13 yr G-sec 70:30 Index (TRI) before expenses, it is exposed to broad market movements. Any general decline in the Indian markets or adverse movements in the constituents of the underlying index will directly impact the Scheme's performance. Being a passive strategy, the Scheme will mirror the stock concentration, volatility profile and Macaulay duration (subject to deviation of +/- 10%) of the underlying index, subject to tracking error/tracking difference.
- ▶ The Fund Manager will endeavour to minimise tracking error / tracking difference through disciplined rebalancing, efficient execution, and maintaining cash levels at the lowest practical threshold. While these measures are expected to substantially mitigate the above risks to a large extent, there can be no assurance that these risks would be completely eliminated.

HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund:

Passive investment in equity and equity related securities and debt securities replicating the composition of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI), subject to tracking error.

There is no assurance that the investment objective of the Scheme will be achieved.



Investors should consult their financial advisers, if in doubt about whether the product is suitable for them. The product labeling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

#For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.hdfcfund.com

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NIFTY Disclaimer: HDFC Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund "(the Product)" offered by HDFC Asset Management Company Limited is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of the Products or any member of the public regarding the advisability of investing in securities generally or in the Product linked to Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) or particularly in the ability of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) to track general stock market performance in India. Please read the full Disclaimers in relation to Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index (TRI) in the SID of the Product.

HDFC Bank (Sponsor of HDFC Mutual Fund) is not liable or responsible for any loss or shortfall resulting from the operations of the scheme.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Thank You