

# HDFC BSE India SECTOR LEADERS Index Fund

Leaders across Sectors in One Fund

Start your SIP~ today!



Leaders shape the path that others follow. In every field, be it sport, technology or business —leaders set standards, deliver better performance and stand out from the crowd.



It's no different when it comes to companies within sectors, which eventually get rewarded with high market capitalization



The BSE India Sector Leaders Index consists of the Top 3 stocks from each sector selected based on average 6-month daily total market capitalization from the BSE 500 Index. Stocks have a ceiling capping of 5% and floor capping of 1%#



The BSE India Sector Leaders Index (TRI) has outperformed the BSE 500 Index (TRI)<sup>^</sup> with a return of 14.0% CAGR\* vs 13.4% CAGR\* for the latter from Aug 01, 2006

#For detailed methodology, please visit [www.bseindices.com](http://www.bseindices.com)

<sup>^</sup> Source: BSE Index Services Pvt. Ltd. and internal calculations. As on Jan 30, 2026. Aug 01, 2006 has been chosen as the base date since TRI values of BSE 500 are available from this date onwards. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.** \*CAGR: Compounded Annual Growth Rate.

~SIP - Systematic Investment Plan

## | What are the benefits of investing in Leaders?

### Sector Leaders generally are:



### The result → Long-Term Wealth Creation!

*Leaders tend to consistently innovate, expand, and reinvest - they remain relevant and have the potential to continue to grow over time*

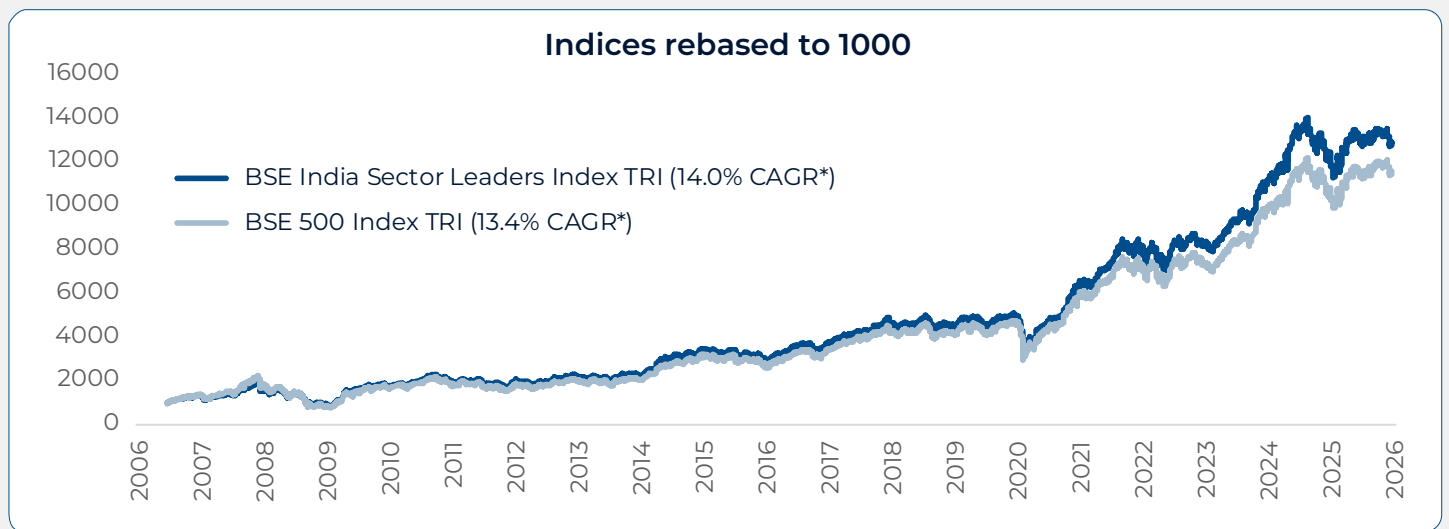
## | Differentiated yet diversified exposure across 20+ sectors

Sector	BSE India Sector Leaders (%)	BSE 500 (%)	Difference vs. BSE 500 (%)
Construction	6.6%	2.9%	3.7%
Telecommunication	6.9%	3.5%	3.4%
Diversified	3.0%	0.1%	2.9%
Media, Entertainment & Publication	2.9%	0.1%	2.8%
Textiles	2.8%	0.2%	2.6%
Realty	2.7%	1.0%	1.7%
Construction Materials	3.5%	2.1%	1.4%
Services	3.0%	1.8%	1.3%
Chemicals	3.1%	2.0%	1.1%
Consumer Durables	3.6%	2.6%	1.0%
Information Technology	9.3%	8.5%	0.8%
Forest Materials	0.8%	0.0%	0.7%
Power	3.7%	3.1%	0.6%
Consumer Services	3.8%	3.5%	0.3%
Fast Moving Consumer Goods	6.3%	6.0%	0.2%
Metals & Mining	3.7%	4.2%	-0.5%
Oil, Gas & Consumable Fuels	6.8%	7.8%	-1.0%
Automobile and Auto Components	6.0%	7.1%	-1.1%
Capital Goods	3.7%	5.9%	-2.2%
Healthcare	3.5%	6.1%	-2.6%
Financial Services	14.2%	31.3%	-17.1%

*The BSE India Sector Leaders Index is overweight Construction and Telecom sectors; underweight Financial Services and Healthcare relative to the BSE 500 Index*

## Performance since inception<sup>^</sup>

Return Periods	CAGR* as on Jan 30, 2026	
	BSE India Sector Leaders Index (TRI)	BSE 500 Index (TRI)
1 year	3.7%	7.7%
3 year	16.1%	16.4%
5 year	16.7%	16.4%
7 year	16.2%	15.6%
10 year	15.5%	15.1%
15 year	13.3%	12.9%
Since inception <sup>^</sup>	14.0%	13.4%



Heatmap Key

Rank 1

Rank 2

*The BSE India Sector Leaders Index (TRI) has outperformed the BSE 500 Index (TRI) over the last 5, 7, 10 and 15 years*

Source: BSE Index Services Pvt. Ltd. and internal calculations. As on Jan 30, 2026. <sup>^</sup>Aug 01, 2006 has been chosen as the base date since TRI values of BSE 500 are available from this date onwards. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

\*CAGR: Compounded Annual Growth Rate

## Why invest in HDFC BSE India Sector Leaders Index Fund?

Provides broad exposure to the Leaders across 20+ sectors



Portfolio of Sector Leaders available at valuations\* in line with the BSE 500



Opportunity to compound wealth by investing in Leaders with proven track record & enduring strengths



Long-term historical outperformance of Sector Leaders over BSE 500

\*Sector Leaders P/E of 24.48 vs. BSE 500 P/E of 24.22 as of Jan 30, 2026. Source: BSE Indices Ltd

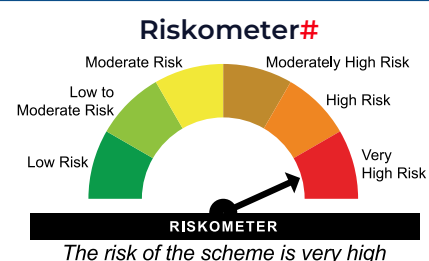
## Fund Facts

Particulars	HDFC BSE India Sector Leaders Index Fund
<b>Scheme Type</b>	An open ended scheme replicating/tracking BSE India Sector Leaders Index (TRI)
<b>Investment Objective</b>	To generate returns that are commensurate (before fees and expenses) with the performance of the BSE India Sector Leaders Index (TRI), subject to tracking error. <b>There is no assurance that the investment objective of the Scheme will be achieved.</b>
<b>Fund Managers</b>	Ms. Nandita Menezes and Mr. Arun Agarwal
<b>Benchmark (Total Return Index)</b>	BSE India Sector Leaders Index (TRI)
<b>Entry / Exit Load<sup>\$\$</sup></b>	Nil
<b>Minimum Application Amount/ Switch In/ Additional Purchase Amount</b>	Rs.100/- and any amount thereafter

<sup>\$\$</sup> EXIT LOAD : (i) No Exit Load shall be levied for switching between Plans / Options within the Scheme. However, exit load will be applicable if the units are switched-out / redeemed from the Scheme within the exit load period from the initial date of purchase. (ii) No Exit load will be levied on bonus Units and on units allotted on Re-investment of Income Distribution cum Capital Withdrawal. (iii) No Exit load will be levied on Units allotted in the Target Scheme under the Transfer of Income Distribution cum Capital Withdrawal (IDCW) Plan Facility (TIP Facility). (iv) In case of Systematic Transactions such as Systematic Investment Plan (SIP), Flex Systematic (Flex STP), HDFC Swing Systematic Transfer Plan (Swing STP), HDFC Flexindex Plan (Flexindex) etc., Exit Load, if any, prevailing on the date of registration / enrolment shall be levied.

### This product is suitable for investors who are seeking\*:

- Returns that are commensurate (before fees and expenses) with the performance of the BSE India Sector Leaders Index (TRI) over long term, subject to tracking error.
- Investment in equity securities covered by the BSE India Sector Leaders Index (TRI)



\*Investors should consult their financial advisers, if in doubt about whether the product is suitable for them.

#For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. [www.hdfcfund.com](http://www.hdfcfund.com).

Scheme Riskometer as on January 31, 2026

The Scheme being thematic in nature carries higher risks versus diversified equity mutual funds on account of concentration and theme specific risks.

**BSE Disclaimer:** HDFC BSE India Sector Leaders Index Fund "(the Product)" offered by HDFC Asset Management Company Limited is not sponsored, endorsed, sold or promoted by BSE Index Services Pvt. Ltd. (formerly known as Asia Index Pvt. Ltd). BSE Index Services Pvt. Ltd. does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of the Products or any member of the public regarding the advisability of investing in securities generally or in the Product linked to BSE India Sector Leaders Index or particularly in the ability of the BSE India Sector Leaders Index to track general stock market performance in India. Please read the full Disclaimers in relation to BSE India Sector Leaders Index in the SID of the Product.

Date of Release: 20<sup>th</sup> February 2026

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**