

Add momentum to your goals



HDFC NIFTY200 Momentum 30 Index Fund

— An open ended scheme replicating/tracking NIFTY200 Momentum 30 Total Returns Index (TRI) —

Introduction

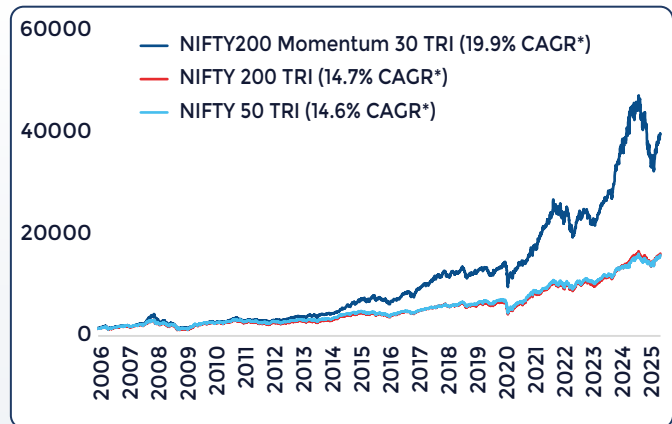
- ✓ Momentum investing aims to participate in ongoing stock market trends
- ✓ Just like how players in good form are selected in a sports team, momentum investing selects stocks with strong recent returns with the expectation they will continue to perform well
- ✓ NIFTY200 Momentum 30 Index selects top 30 stocks from the NIFTY 200 which have high momentum i.e strong recent price performance
- ✓ Momentum index adapts to changing market conditions as stock market winners keep changing
- ✓ Momentum strategy has generally performed well over the long term; the Nifty200 Momentum 30 Total Returns Index (TRI) has returned 19.9% CAGR compared to 14.7% CAGR for the Nifty 200 TRI*

* CAGR: Compounded Annual Growth Rate since Apr 1, 2005 to Jun 30, 2025.

Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns

NIFTY200 Momentum 30 TRI , NIFTY 200 TRI and NIFTY 50 TRI – Performance since inception and Rolling Returns

Return Periods	CAGR* as on June 30, 2025		
	NIFTY200 Momentum 30 TRI	NIFTY 200 TRI	NIFTY 50 TRI
1 year	-8.8%	6.0%	7.5%
3 year	26.0%	21.0%	18.7%
5 year	25.2%	23.0%	21.3%
7 year	18.1%	15.2%	14.5%
10 year	18.5%	13.9%	13.2%
15 year	19.3%	12.8%	12.4%
Since inception [^]	19.9%	14.7%	14.6%



Heatmap Key Rank 1 Rank 2 Rank 3

The NIFTY200 Momentum 30 TRI has outperformed the NIFTY 200 TRI and NIFTY 50 TRI over the last 3, 5, 7 and 10 years respectively

Source: NSE Indices Ltd. and internal calculations. As on June 30, 2025. [^] Apr 01, 2005 is the inception date for the Nifty200 Momentum 30 Total Returns Index (TRI). Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns. *CAGR: Compounded Annual Growth Rate

Product Labeling and Scheme Riskometer

This product is suitable for investors who are seeking*:	
<ul style="list-style-type: none"> Returns that are commensurate (before fees and expenses) with the performance of the NIFTY200 Momentum 30 Total Returns Index (TRI), over long term, subject to tracking error. Investment in equity securities covered by the NIFTY200 Momentum 30 Index 	
<p>*Investors should consult their financial advisers, if in doubt about whether the product is suitable for them.</p> <p># For latest Riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.hdfcfund.com</p>	
<p>Riskometer#</p> <p>RISKOMETER</p> <p>The risk of the scheme is very high</p>	

Scheme Riskometer as on May 31, 2025.

NIFTY Disclaimer: HDFC NIFTY200 Momentum 30 Index Fund "(the Product)" offered by HDFC Asset Management Company Limited is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of the Products or any member of the public regarding the advisability of investing in securities generally or in the Product linked to NIFTY200 Momentum 30 Total Returns Index (TRI) or particularly in the ability of the NIFTY200 Momentum 30 Total Returns Index (TRI) to track general stock market performance in India. Please read the full Disclaimers in relation to NIFTY200 Momentum 30 Total Returns Index (TRI) in the SID of the Product.

HDFC Asset Management Company Limited has been managing equity Index Solutions for over 20 years.

Date of Release: July 03, 2025

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Mission: To be the wealth creator for every Indian

Vision: To be the most respected asset manager in the world