

Form 1

Request for Deletion of name(s) of Joint Holders in case of death of the 1st and 2nd Joint Holders



Date

To:

HDFC Mutual Fund/ CAMS

<Address 1>

<Address 2>

<Address 3>

<City> - <Pincode>

Part A – Claimant and Deceased Holder information

DP ID / Client ID / Folio No.

Deceased Holder Name:

Claimant Name

Claimant PAN / PEKRN (Mention only number)

Dear Sir/Madam,

I/We, the surviving unit holder(s) in the above referred folio(s), hereby inform you about the demise of the following unit holder(s) on the dates mentioned

Name of the deceased unit (joint) holder(s)	PAN	Date of demise
Mr./Ms.		
Mr./Ms.		

I request to delete the name of 1st or 2nd Joint Holder in the following folio(s) held by me

S. No.	Folio No.	Scheme Name	Units Held

I/We also request you to **update my email and mobile no.** in your records as follows

Mobile No. Tel. No. STD -

Email Address

Above mobile belongs to: ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter

Above email belongs to: ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter

The existing bank account details registered in the above folios may be ☐ **Continued*** / ☐ **Replaced*** as per attached fresh Bank Mandate Form.

** Please tick (✓) whichever is applicable.*

Name & Signature of the surviving Unit holder/s

Name	PAN	Signature

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Manage Investment
24x7



Download Statement
of Accounts



View Family Portfolio
by Linking PAN



and
Much
More!

HDFC Mutual Fund: SEBI Registration Number: MF/044/00/6

Mutual Fund investments are subject to market risks, read all scheme related documents carefully



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