

DECLARATION FOR OPTING-OUT OF NOMINATION



Date	D	D	M	M	Y	Y	Y	Y
------	---	---	---	---	---	---	---	---

To,

HDFC Mutual Fund

Mutual Fund Folio Number / Application Number				
Investor Name				

I hereby confirm that I do not wish to appoint any nominee(s) to my mutual fund folio at this point of time.

I understand that –

- (i) the nomination helps to quickly identify the person for transfer of securities and helps in faster and smoother transmission of my securities to my legal heir(s) after my demise.
- (ii) in the absence of a nomination, my legal heir(s) may require the submission of certain additional legal or court-issued documents which may delay the process of transmission of securities to my legal heir(s).
- (iii) if no claim is made on the account / folio for a prolonged period after my demise, the holdings may be treated as unclaimed assets, and they may be transferred to Investor Education and protection Fund Authority (IEPF) in accordance with the applicable regulatory framework.

I confirm that I have understood the above implications and that my decision to opt out of nomination is voluntary.

Signature:

Name of Sole / First Holder	☐ Mr. ☐ Ms.		
Signature of Sole / First Holder			
<i>If wet signature is made, signature of witness shall not be required. However, if thumb impression (instead of wet signature) is affixed, then the same shall be witnessed by two persons and details of such witnesses shall be duly provided in this form.</i>			
Name of Sole / First Holder	Thumb Impression	Witness Name & Address	Witness Signature
☐ Mr. ☐ Ms.			

ACKNOWLEDGEMENT SLIP FOR DECLARATION FOR OPTING-OUT OF NOMINATION (To be filled in by the Investor)

HDFC MUTUAL FUND: Head Office : HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020.

DATE	D	D	M	M	Y	Y	Y	Y
FOLIO NO.								

Received from Mr. / Ms. _____

[For any queries please contact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free)]

e-mail us at: hello@hdfcfund.com or visit our website: www.hdfcfund.com

ISC Stamp & Signature

Your Investments, Smarter & Simpler

Login via
Mobile



Invest via
UPI



Manage Investment
24x7



Download Statement
of Accounts



View Family Portfolio
by Linking PAN



and
Much
More!

HDFC Mutual Fund: SEBI Registration Number: MF/044/00/6

Mutual Fund investments are subject to market risks, read all scheme related documents carefully



HDFC Mutual Fund
Download
App



www.hdfcfund.com