CONSENT FOR MERGER

Sub: Merger of HDFC Nifty SDL Oct 2026 Index Fund (Merging Scheme) into HDFC Banking and PSU Debt Fund (Surviving Scheme)

I/We hereby express my consent to merge HDFC Nifty SDL Oct 2026 Index Fund into HDFC Banking and PSU Debt Fund with effect from **October 14, 2026** ("Effective Date") and consequently receive the corresponding number of units in the Surviving Scheme:

Name of the Merging Scheme	:	**HDFC Nifty SDL Oct 2026 Index Fund**
Folio No.	:	
(The details in our records under the folio number mentioned will apply) **OR**		
Demat Account Details		
NSDL/CDSL	:	
DP Name	:	
DP ID	:	
Beneficiary Account No	:	

I / We hereby confirm and declare as under: -

i. I / We hereby agree and confirm having read and understood the contents of the letter intimating about the said merger.
ii. I / We are authorized to provide the Consent and have read, understood and hereby agree to comply with the terms and conditions of the scheme related documents of Surviving Scheme.

Signature(s)

______________________	__________________	__________________
First/Sole Unit holder/Guardian	Second Unit holder	Third Unit holder

Where **the mode of holding is "joint", all Unit holders are required to sign.** Signature(s) should be as it appears on the Application form and in the same order**.**

Instructions

1. Unless consent is provided for merger, maturity proceeds shall be dispatched to / credited in the bank account of the Unit holder within 3 Working Days of the Maturity Date.

2. Unitholders whose folios are not KYC compliant are requested to immediately update their KYC to be eligible to furnish positive consent or to receive Maturity Proceeds.

3. It may be noted that Maturity proceeds shall be transferred to Unclaimed Redemption Account in respect of Unitholders whose folios are not KYC compliant.

4. **Manner of providing consent:**

Investors must submit their consent to the merger latest by **5.30 p.m. on October 13, 2026** in any of the following modes:

i. Submitting original consent form duly signed by joint holders as per mode of holding at any of the Official Points of Acceptance.

ii. By way of an email from email id registered in the folio to **merger@hdfcfund.com.** In case of joint holders where mode of holding is "joint", all joint holders have to sign the consent form, and a scanned copy of the same should be sent from the email id registered in the folio.

iii. Online transaction modes such as investor portal on the Fund's website, app, or any other mode made available by the Fund from time to time to submit the consent.

5. Units on which lien /pledge has been marked can be merged subject to no objection from lien holder/pledgee and the consent being submitted within the specified time. If the lien/pledge is invoked by the financier (i.e. bank/financial institution/NBFC) on the maturity date, the maturity proceeds will be paid to the financier and the consent for merger in such cases will be deemed as invalid.