

Intimation of Demise information by the Joint Holders(s)/Nominee(s)/Notifier

<Name of RE>

<Address>.

<City>

<Pincode>

Dear Sir/Madam,

Sub.: Intimation of demise information.

Ref.: PAN _____ & Folio/Account Number: <Folio>/Account Number

I/We regret to inform you about the demise <Name of the deceased person> having the above PAN / Folio / Account, where I/We is/are the joint holder(s) / registered nominee(s) in the accounts maintained with your organisation / entity or notifier. Original downloaded / self-attested copy of the Death Certificate is attached for your kind action. I/We am/are enclosing the self-attested copy of deceased person for PAN or any other valid ID proof for necessary validation.

Please let us know the procedure and documentation requirements to transmit the units in my/our favour. Also, note my/our contact details for necessary communication / contacts in this regard and not for updation in KYC records or in any of the accounts.

Details	Joint Holder 1 / Nominee 1/ Notifier	Joint Holder 2/ Nominee 2	Nominee 3
Name			
PAN			
Mobile			
Email			
Address			

☐ Explicit consent is given to you for intimating the above personal data about deceased person as well as my/our information to KYC Registration Agency (KRA) via appropriate mode as mandated by SEBI circular issued and amended from time to time and hereby authorize concerned KRA also to disseminate the information to all registered entities where above referred deceased PAN has account(s)/folio(s) so that they can reach out to me in appropriate mode to gather more information/documents for necessary action.

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false, untrue, misleading, or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements. I/We hereby authorize you to disclose, share, rely, remit in any form, mode, or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the KYC Registration Agency(ies) for necessary action.

Signature:

Joint Holder 1 / Nominee 1	Joint Holder 2 / Nominee 2	Nominee 3
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Encl.:

Death certificate – Original downloaded or self-attested copy.

PAN or other ID proof of Deceased person – self-attested copy.

My/our self-attested PAN card copy(ies) or any other self-attested valid ID proof.