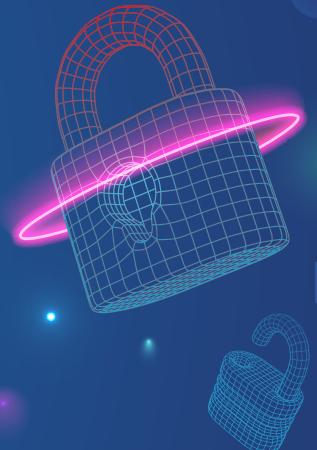


# Simplify, Secure & Access Your Financial Documents with **DigiLocker**



DigiLocker is a flagship initiative under the Digital India programme by the Ministry of Electronics and IT (MeitY), Government of India. It's designed to empower citizens with instant access to their digital documents—all in one place.

From Aadhaar, PAN, Driving Licence, and birth certificates to bank statements, insurance policies, mutual fund and demat holding statements—your important documents are now just a click away.

Also, documents stored in DigiLocker are legally valid and at par with original documents.

## Why Use DigiLocker?

### **Anytime, Anywhere Access**

Carry your essential documents in your phone—accessible whenever you need them.

### **Legally Recognized Digital Copies**

Issued documents in DigiLocker are authentic and treated as valid originals.

### **Faster Services & Financial Inclusion**

Seamless document exchange enables quicker service delivery for government schemes, financial services, and more.

### **Real-Time Verification**

With your consent, government agencies and financial institutions can verify your documents directly from trusted issuers—securely and instantly.

For more details on DigiLocker, please visit <https://digilocker.gov.in>

## DigiLocker for Your Financial Well-being

### **Unified Financial Snapshot**

Access mutual fund and demat holding statements in DigiLocker—consolidating all your financial assets in one secure location.

### **Nomination Facility**

Ensure peace of mind with DigiLocker's nominee feature which is over and above the nomination/s, if any, made in your demat account and MF (Mutual Fund) folio. Appoint DigiLocker Nominee/s, a trusted person who can access your DigiLocker Account after your demise—with full transparency and authorization. The DigiLocker Nominee can initiate the transmission of deceased investor's financial assets, if he/she is also the nominee in the account / folio of the investor. Otherwise, it is envisaged that the DigiLocker Nominee/s will pass on the information in the holding statement of MF units and demat account to the surviving joint holder or nominee of the account / folio or the legal heir of investor, as the case may be; thus facilitating them to initiate transmission.

### **Automatic Notifications**

In the event of your passing, DigiLocker automatically notifies your DigiLocker Nominee/s through SMS and e-mail alerts—helping DigiLocker Nominee/s to access the digital information of your financial assets being available to DigiLocker Nominee/s and aid in initiating the process of asset transmission smoothly.

### **Easy Retrieval of Financial Statements**

Retrieve holding or transaction statements for your mutual fund folio(s) and demat account(s) directly from DigiLocker.

## Ready to Get Started?

Become a DigiLocker user today and take the next step toward simplifying your financial life.

Don't forget to specify your DigiLocker nominee(s) to safeguard your digital legacy.

## Terms and Condition

- Investors will be leaving hdfcfund.com and entering a website operated by other parties. HDFC Asset Management Company Limited (HDFC AMC)/ HDFC Mutual Fund does not control and bears no responsibility for the content, privacy policies, or practices of these external websites.
- The information of Aadhaar Number available with HDFC Mutual Fund will be shared with DigiLocker, Ministry of Electronics and Information Technology (MeitY), Govt. of India.
- Only Aadhar Number updated in the folio(s) held with HDFC Mutual Fund will be shared with MeitY for DigiLocker sign-up.
- HDFC AMC/ HDFC Mutual Fund shall not be liable for any technical issues, data breaches, or unauthorized access related to the use of DigiLocker or any other third-party services.
- Customers/Investors are advised to review and understand the terms and conditions of DigiLocker and any other third-party services before use. HDFC AMC/ HDFC Mutual Fund does not endorse or guarantee the accuracy, reliability, or quality of third-party services.
- HDFC AMC/ HDFC Mutual Fund shall not be held responsible for any claims, losses, damages, or disputes arising from or between Customers/Investors, their nominees, joint-holders, legal heirs, or any other person and MeitY or any other third party in connection with DigiLocker activation, usage, and related functions.
- Terms and Conditions of HDFC Mutual Fund and third parties shall apply. HDFC AMC/ HDFC Mutual Fund shall not be responsible for any third-party products, goods, services, offers or any issues arising from their use.

## An Investor Education And Awareness Initiative

Visit <https://www.hdfcfund.com/information/key-know-how> to know more about the process to complete a one-time Know Your Customer (KYC) requirement to invest in Mutual Funds. Investors should only deal with registered Mutual Funds, details of which can be verified on the SEBI website ([www.sebi.gov.in/intermediaries.html](http://www.sebi.gov.in/intermediaries.html)). For any queries, complaints & grievance redressal, investors may reach out to the AMCs and / or Investor Relations Officers. Additionally, investors may also lodge complaints directly with the AMCs. If they are not satisfied with the resolutions given by AMCs, they may raise complaint through the SCORES portal on <https://scores.gov.in>. SCORES portal facilitates investors to lodge complaint online with SEBI and subsequently view its status. In case the investor is not satisfied with the resolution of the complaints raised directly with the AMCs or through the SCORES portal, they may file any complaint on the Smart ODR on <https://smartodr.in/login>.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

**Mission: To be the wealth creator for every Indian**

**Vision: To be the most respected asset manager in the world**