

HDFCMF eServices Request Form



Please tick the box next to the service you wish to register for, fill in the form and sign in the space provided.

☐ **HDFCMF Online & HDFCMF Mobile** : I/We would like to transact online and so would like to request for Online access

☐ **ePayouts**: I/We authorise HDFC Mutual Fund to credit my/our payouts through NEFT / ECS

☐ **eAlerts**: I/ We would like to receive SMS Updates.

Please fill in Black ink in BLOCK letters. Under each of the services, all fields are mandatory. For multiple folios, Unit Holding pattern should be the same i.e.names and order of holding of all Unit Holder(s) in all the folios should be the same. If not, please use separate forms.

Folio Number(s) / /

(I) For **HDFCMF Online & HDFCMF Mobile**, please fill the below mentioned details. The Online access will be provided subject to form being complete in all respects.

Name of Sole / First Unit Holder

Name of Parent/Guardian in case of minor

Date of Birth of Sole/ First Unit Holder D D / M M / Y Y Y Y

Date of Incorporation D D / M M / Y Y Y Y

PAN*

KYC Compliant*

☐ Yes ☐ No

☐ Proofenclosed (Please ✓)

☐ If yes, proof enclosed (Please ✓)

Name of Second Unit Holder

PAN*

KYC Compliant*

☐ Yes ☐ No

☐ Proofenclosed (Please ✓)

☐ If yes, proof enclosed (Please ✓)

Name of Third Unit Holder

PAN*

KYC Compliant*

☐ Yes ☐ No

☐ Proofenclosed (Please ✓)

☐ If yes, proof enclosed (Please ✓)

E-mail ID^

^ On providing email-id investors shall receive scheme wise annual report or an abridged summary thereof / account statements / statutory and other documents by email.

*Note : (i) Furnishing of your Permanent Account Number (PAN) & KYC Proof is compulsory for investments irrespective of value. In the absence of PAN and KYC Proof such applications will not be accepted. (ii) **In case you have already submitted the PAN proof / KYC Compliance proof for the above Folio(s), you need not attach the document(s) again.**

(II) For **eAlerts**, kindly fill the below mentioned details.

Mobile No.* +91

* **eAlerts** facility is available only for Mobile numbers registered in India.

(III) For **ePayouts**, kindly fill in the below mentioned details. (In case the details do not match with our records, the changes will not be updated.)

Folio No.

IFSC Code

The 9 digit MICR Code*

A/c. No.

(The 9 digit code appears on your cheque next to the cheque number)
*Only for Dividend payout through ECS

(Mandatory for Credit via NEFT / RTGS) (11 Character code appearing on your cheque leaf.
If you do not find this on your cheque leaf, please check for the same with your bank)

- Please use this form to update the IFSC / MICR code in your existing account registered with us**
- Do not use this form to change your bank account.**
- The multiple bank mandate form should be used to update the IFSC / MICR in case multiple accounts are registered in the folio.**

Important – Non-individuals investors are requested to attach a certified copy of the board resolution along with the HPIN form authorising officials / persons to transact online on behalf of the company.

I / We understand that the email id / mobile number furnished here will replace the existing details in my/our Folio(s). I / We have read and understood the terms and conditions applicable to HDFCMF Online & HDFCMF Mobile facility and confirm that I / we shall be bound by them. Terms and conditions are available at our Investor Service Centres or on our website www.hdfcfund.com

Signature(s)
(Mandatory)

First Unit Holder / Guardian

Second Unit Holder

Third Unit Holder

In case the mode of holding is joint, all Unit Holder(s) are required to sign.

Signature(s) should be as it appears on the Scheme Investment Application Form recorded with us and in the same order.

Only Physical forms will be accepted

Seamless & Convenient

with a host of user
friendly features !

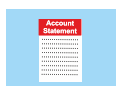


Experience the added convenience of **User ID based login**
on **HDFCMF Online** & **HDFCMF Mobile**

Now under a single login you can



Create a **User ID** and map your
multiple folios



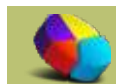
View Account Details



Purchase / Redeem / Switch



Register and track your systematic
transactions with ease



Portfolio **Valuation**



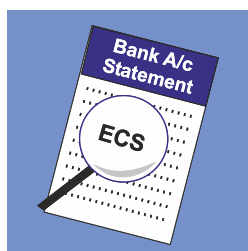
Download Account Statements



eAlerts

Get SMS alerts for

✓ Purchase ✓ Redemption ✓ Switch ✓ Dividend declaration ✓ Other alerts



ePayouts

Save your time and experience the convenience of receiving your dividend and redemption payout(s), if any, directly into your bank account. This facility can be opted by selecting RBI's National Electronic Fund Transfer (NEFT) or Electronic Clearing Service (ECS**) mode of payment. NEFT and ECS facilitates faster, reliable and trouble free credit of redemption / dividend into your bank account. It is also one of the safest mode of payment as it eliminates possibilities of fraudulent encashment of redemption / dividend instruments or any possible loss while in transit
** For dividend payouts only.

To avail any of the above mentioned services, please fill in the **HDFCMF eServices** Request Form and mail it back to us.



Website: www.hdfcfund.com



SMS HDFCMF to 56767



1800 3010 6767 (TOLL FREE)
1800 419 7676



email: hello@hdfcfund.com