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## ADDENDUM

● **HDFC Fixed Maturity Plans - Series 35, a Close - ended Income Scheme**

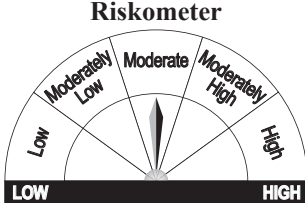
Investment Objective : To generate income through investments in Debt / Money Market Instruments and Government Securities maturing on or before the maturity date of the respective Plan(s).

### HDFC FMP 1168D FEBRUARY 2016 (1), A PLAN UNDER HDFC FIXED MATURITY PLANS - SERIES 35

HDFC Trustee Company Limited, the Trustee to HDFC Mutual Fund (Fund) in accordance with the proviso to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, has decided to roll over / extend the maturity of the Scheme HDFC FMP 1168D February 2016 (1), a Plan under HDFC Fixed Maturity Plans - Series 35 ('the Plan') a close-ended income scheme, which is due for maturity on **Monday, April 15, 2019\*** ('Existing Maturity Date').

\* Or immediately succeeding Business Day, if that day is a not a Business Day

The terms and other features of the Plan to be rolled over / extended are as follows:

<b>Date of Roll over / extension</b>	<b>April 16, 2019*</b> <i>*Or immediately succeeding Business Day after the Existing Maturity Date</i>			
<b>Period of Roll over / extension</b>	380 days			
<b>Extended Maturity Date</b>	<b>April 29, 2020*</b> <i>* Or immediately succeeding Business Day, if that day is a not a Business Day</i>			
<b>Product labeling</b>	<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>● Regular income over 380 days (tenure of the Plan)</li> <li>● investment in debt and money market instruments and government securities.</li> </ul>		 <p>Investors understand that their principal will be at Moderate risk.</p>	
	<i>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</i>			
<b>Purpose of Roll over / extension</b>	Given the current interest rate scenario and portfolio positioning, the yields prevailing in the short maturity bucket present an option for investors to lock in their investments at current prevailing yields.			
<b>Intended Portfolio Allocation</b>	(% of Net Assets)			
	<b>Instruments</b>	<b>Credit Rating</b>		
		<b>A1+</b>	<b>AA</b>	<b>A</b>
				<b>Not Applicable</b>
	<b>Debt &amp; Money Market Instruments</b>			
	Certificates of Deposit (CDs)	0-5	-	-
	Commercial Papers (CPs)	0-5	-	-
	Non-Convertible Debentures (NCDs)*	-	70-75	25-30
	TREPS / Reverse Repos / Units of Debt or Liquid Mutual Funds Schemes	-	-	0-5
	<i>*Includes CDs issued by select All-India Financial Institutions permitted by RBI from time to time.</i>			
	Notes:			
	<ul style="list-style-type: none"> <li>● The ratings indicated in the above table include “-” and “+”. For eg. the AA rating shall also include AA- and AA+. Similarly, securities with Rating A1+ shall include A1.</li> <li>● All ratings will be considered at the time of investment. In case an instrument has more than one publicly available rating, the more conservative rating will be considered for the purpose of investment.</li> <li>● Sectors in which the Scheme shall not invest - The Plan under the Scheme shall not invest in instruments issued by Gems &amp; Jewellery and Airline Companies.</li> </ul>			
	There would be no variation between the intended portfolio allocation and the final portfolio, subject to the following:			
	(i) Deviation of the asset allocation in favour of higher rated instruments within the same instrument category to improve the portfolio credit quality.			

	<p>(ii) In case CPs / NCDs of desired credit quality are not available or the Fund Manager is of the view that the risk reward analysis of such instruments are not in the best interest of the Unit holders, the Plan(s) may invest in highest rated CDs viz. A1+ / CBLOs / Reverse Repos / T-Bills.</p> <p>(iii) At the time of building the portfolio and towards the maturity of the Plan, the monies may be kept in cash and invested largely in cash equivalents / liquid / money market schemes / shorter tenor CDs.</p> <p>(iv) During the tenure of the Plan, the above allocation may vary due to instances like (a) coupon inflow; (b) the instrument is called or bought back by the issuer (c) in anticipation of any adverse credit event. In case of such deviations, the Plan(s) may invest in highest rated CDs viz. A1+ / TREPS / Reverse Repos / T-Bills. Such deviation may continue till maturity of the Plan(s), if suitable CPs / NCDs of desired credit quality are not available.</p> <p>(v) The above allocation may vary during the duration of the Scheme in the following event:</p> <p>(a) due to occurrence of any adverse credit events such as rating downgraded / default;</p> <p>(b) if due to market action the values of debt / money market instruments appreciate / depreciate.</p> <p>In case of such event, fund manager may rebalance the portfolio or continue to hold the instrument in the portfolio in the best interest of the unit holder's.</p> <p>In case of any deviation from floors and ceilings of the intended allocation (%) against each sub asset class / ratings indicated in the above table and subject to point (i) to (v), the Fund Manager will rebalance the same within a period of 30 days. Further, in case the portfolio is not rebalanced, justification for the same shall be placed before the Investment Committee and reasons for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.</p>
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**All other features of the Plan would remain unchanged after the Roll over / extension of maturity of the Plan.**

The Roll over / extension of maturity of the Plan will be done only for those Unit holders who expressly provide their written consent to HDFC Mutual Fund by signing the consent letter and submitting the same latest by **5.30 p.m. on Friday, April 12, 2019** at the nearest Investor Service Centres of HDFC Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. The consent letters for roll over / extension of maturity of the Plan along with terms and features of the roll over / extension of maturity of the Plan are being dispatched to each Unit holder. Consent letter is also made available on our website [www.hdfcfund.com](http://www.hdfcfund.com).

**After the Roll over / extension of maturity of the Plan, existing subscription details of the units under the Plan viz. option, plan, etc., shall remain unchanged.**

In case you do not wish to Roll over / extend the maturity of the Plan, your units will be redeemed at applicable NAV on the Existing Maturity Date.

Unit holders are requested to note that roll over / extension of maturity of the Plan will be subject to compliance of SEBI guidelines with respect to:

- Maintaining the assets under management (AUM) of atleast Rs. 20 crore
- Requirement of minimum investors i.e. minimum of 20 investors and no single investors shall account for more than 25% of the corpus.

In case the above conditions are not fulfilled, the Plan shall not be rolled over / extended and that the maturity proceeds will be paid out to **ALL** Unit holders.

For any queries or clarifications in this regard, please call us on 1800 3010 6767 / 1800 419 7676 or email us on [cliser@hdfcfund.com](mailto:cliser@hdfcfund.com).

In view of the individual nature of financial and tax implications, each Unit holder is advised to consult his or her own tax advisors / financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the roll over / extension of maturity of the Plan.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This addendum shall form an integral part of the Scheme Information Document / Key Information Memorandum of the above mentioned Plan as amended from time to time.

*This Addendum is dated April 8, 2019*